

IBC has put together a comprehensive user manual for the DASH Portal. Here are some quick reference links to key sections in their manual that are of particular importance to brokerage users

Topic	Manual Link	Overview		
The Basics				
Logging into the Portal	Page 6	Contains information on logging in for the first time and subsequent logins, as well as troubleshooting information. Additional information on logging in can also be referenced on the IBC DASH info site.		
Forgot User ID or Password	<u>Page 11</u>	11 Process steps to reset your id or password		
Language Setting	<u>Page 13</u>	The DASH Portal is available in both English and French. This section provides the steps to set your language as required.		



Topic	Manual Link	Overview		
Driver Report Info				
Searching for a Driver	<u>Page 21</u>	Steps for searching for a driver.		
Viewing a Driver Report	<u>Page 26</u>	Detailed information on the driver report.		
Key sections and definitions in the Driver Report	<u>Page 29</u>	Specific sections and term definitions for concepts noted on the report, split by: • Summary section • Policies section • Claims section • Previous Inquiries section		
Saving a Driver Report	<u>Page 36</u>	How to save the report as a PDF.		
Printing a Driver Report	Page 37	How to print the report.		
90 Day Report	<u>Page 49</u>	Section contains the following concepts: • Searching for Changed Reports • Viewing Changed Reports • Exporting Changed Reports		
Vehicle Report Info				
Searching for a Vehicle	<u>Page 54</u>	How to search for a vehicle.		



Key Sections and Definitions in the Vehicle Report	<u>Page 56</u>	Specific sections and term definitions for concepts noted on the report, split by: • Summary Section • Claims Section • Policies Section		
Admin Processes				
Adding a User	<u>Page 91</u>	Steps to add a new user.		
Editing a User	Page 84	How to edit a user. Note: these steps will be used to add new carriers to your users.		

